

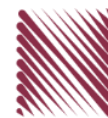
شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

Wednesday, March 24, 2021

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (x)	PE (x)	DY (%)
All Share Index	5,782.47	-10.11	-0.17%	4.26%	5,845.86	4,528.54	33.61	1.35	16.21	3.61%
Premier Index	6,338.89	-8.31	-0.13%	4.76%	6,465.15	4,813.53	25.58	1.72	14.84	3.39%
Main Index	4,675.42	-14.70	-0.31%	2.70%	4,805.35	3,965.63	8.02	0.79	22.95	4.34%
NIC 50 Index	6,969.75	-7.60	-0.11%	4.22%	7,096.03	5,393.52	29.03	1.58	15.77	3.47%

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	29.21	177.01
Premier Index	19.89	64.90
Main Index	9.32	112.11
NIC 50 Index	24.46	109.09

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Inovest BSC Public	0.082	1,709,996	6.36%
Dar Al Thuraya Real Estate	0.053	1,186	5.79%
Osoul Investment	0.077	3,660	5.34%
Gulf Investment House	0.129	2,025,943	4.88%
Tamdeen Real Estate	0.246	615	4.24%

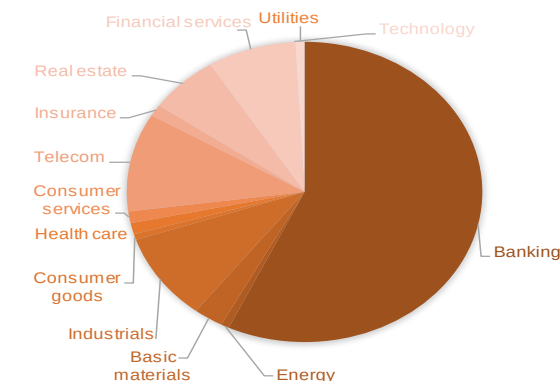
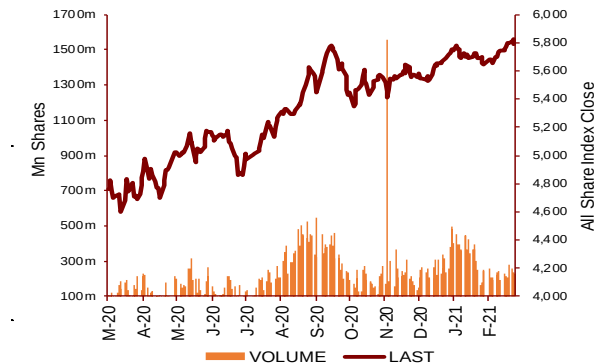
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Real Estate	0.129	3.79	0.78%
National Bank of Kuwait	0.807	3.21	-0.37%
Kuwait Finance House	0.756	2.61	-0.26%
Agility Public Warehousing	0.736	2.25	1.24%
Gulf Investment House	0.129	2.03	4.88%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (x)	PE (x)	DY (%)
Banking	1,309.03	-3.810	-0.29%	3.7%	1,364.1	1,035.6	19.16	1.74	15.97	3.3%
Energy	1,229.99	3.030	0.25%	-3.7%	1,400.3	1,005.2	0.25	0.89	28.79	4.9%
Basic materials	1,078.60	-0.830	-0.08%	20.0%	1,085.6	595.7	0.91	1.30	19.83	5.6%
Industrials	921.37	1.410	0.15%	3.4%	952.8	614.0	3.15	1.03	14.87	4.3%
Consumer goods	837.07	3.690	0.44%	2.3%	855.2	674.8	0.21	1.41	86.28	2.4%
Health care	806.91	-1.900	-0.23%	-2.4%	840.7	804.0	0.40	4.07	47.31	1.0%
Consumer services	711.86	-3.830	-0.54%	-4.6%	810.7	574.0	0.42	0.96	40.08	4.2%
Telecom	1,160.63	0.880	0.08%	5.3%	1,179.6	857.3	3.56	1.67	12.22	5.2%
Insurance	1,188.80	-27.230	-2.24%	2.8%	1,398.2	911.5	0.42	0.89	10.06	4.9%
Real estate	1,016.03	4.350	0.43%	6.7%	1,020.2	771.5	2.13	0.70	24.96	2.3%
Financial services	985.88	-3.440	-0.35%	6.0%	1,005.4	801.4	2.70	0.77	17.47	3.9%
Technology	610.37	0.000	0.00%	21.4%	763.9	404.5	0.01	0.66	-81.38	4.8%
Utilities	676.32	0.000	0.00%	-6.9%	1,042.1	644.7	0.28	3.69	22.98	0.0%
	5,782.47	-10.11	-0.17%	4.3%	5,845.9	4,528.5	33.61	1.35	16.21	3.61%

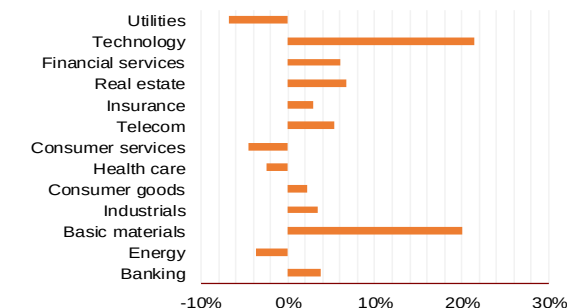
Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	48	72	50
Premier Index	8	14	3
Main Index	40	58	47
NIC 50 Index	18	27	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Yiaco Medical	0.514	89	-9.67%
Umm Al Qaiwain General I	0.068	11	-9.60%
National Consumer Holding	0.041	0	-9.56%
Al Massaleh Real Estate	0.033	80	-9.51%
Amwal International Investr	0.019	1,494	-9.39%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Real Estate	0.129	29.59	0.78%
Inovest BSC Public	0.082	21.36	6.36%
Gulf Investment House	0.129	16.04	4.88%
Manazel Holding	0.037	7.71	1.36%
Mena Real Estate	0.038	5.77	0.53%

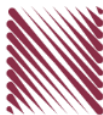


YTD Sector Performance %

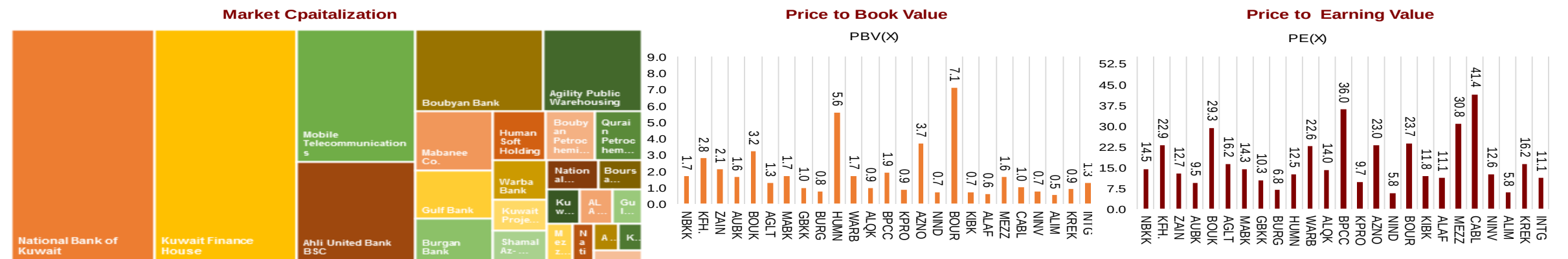


DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

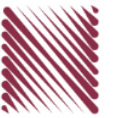


Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.807	-0.003	-0.37%	1.69	14.46	3.7%	5,805	3%	1%	3.21	3.96	11.7%	1.4%	0.871	0.623	22.69%
Kuwait Finance House	0.756	-0.002	-0.26%	2.79	22.92	2.2%	5,753	5%	12%	2.61	3.44	12.2%	1.3%	0.767	0.537	22.49%
Mobile Telecommunications	0.636	0.001	0.16%	2.12	12.69	4.9%	2,752	1%	5%	1.60	2.51	16.7%	4.6%	0.641	0.450	10.76%
Ahli United Bank BSC	0.215	0.001	0.47%	1.62	9.47	5.6%	2,075	-5%	-6%	0.76	3.53	17.1%	1.8%	0.259	0.160	8.11%
Boubyan Bank	0.607	-0.006	-0.98%	3.19	29.34	1.0%	1,838	10%	7%	0.42	0.70	10.9%	1.2%	0.655	0.429	7.19%
Agility Public Warehousing	0.736	0.009	1.24%	1.28	16.23	2.5%	1,408	11%	9%	2.25	3.06	7.9%	4.2%	0.770	0.418	5.51%
Mabane Co.	0.731	0.003	0.41%	1.71	14.32	1.4%	808	4%	11%	0.68	0.94	11.9%	5.8%	0.766	0.505	3.16%
Gulf Bank	0.218	-0.001	-0.46%	0.98	10.27	4.4%	654	0%	-1%	0.38	1.75	9.6%	1.0%	0.245	0.187	2.55%
Burgan Bank	0.220	-0.001	-0.45%	0.77	6.81	5.2%	576	-1%	4%	0.25	1.12	11.3%	1.2%	0.230	0.175	2.25%
Human Soft Holding	3.700	-0.005	-0.13%	5.60	12.55	5.0%	450	-3%	-3%	0.36	0.10	44.6%	30.3%	4.030	1.944	1.76%
Warba Bank	0.237	-0.001	-0.42%	1.71	22.57	0.0%	373	2%	0%	0.20	0.84	7.6%	0.5%	0.278	0.167	1.46%
Qurain Petrochemical Industries	0.388	-0.004	-1.02%	0.94	14.04	4.0%	396	5%	15%	0.08	0.20	6.7%	3.6%	0.403	0.179	1.55%
Boubyan Petrochemical	0.843	0.006	0.72%	1.90	35.96	6.1%	425	17%	32%	0.25	0.30	5.3%	2.1%	0.857	0.417	1.66%
Kuwait Projects Company Holding	0.161	-0.002	-1.23%	0.86	9.72	5.8%	292	-6%	1%	0.12	0.74	8.9%	0.3%	0.182	0.147	1.14%
Shamal Az-Zour Al-Oula Power & Water	0.257	0.000	0.00%	3.69	22.98	0.0%	283	1%	-7%	0.23	0.88	16.1%	2.3%	0.500	0.245	1.11%
National Industries Group Holding	0.187	0.003	1.63%	0.71	5.76	5.8%	267	-2%	6%	0.38	2.06	12.3%	3.7%	0.206	0.141	1.04%
Boursa Kuwait Securities Co	1.131	0.000	0.00%	7.07	23.67	0.0%	227	-3%	3%	0.57	0.50	29.9%	26.5%	1.210	0.990	0.89%
Kuwait International Bank	0.199	-0.001	-0.50%	0.72	11.83	5.0%	203	1%	-4%	0.21	1.07	6.1%	0.6%	0.226	0.162	0.79%
ALAFCO Aviation Lease and Finance	0.206	0.000	0.00%	0.61	11.08	4.9%	196	3%	-5%	0.24	1.16	5.5%	1.4%	0.239	0.139	0.77%
Mezzan Holding	0.570	-0.001	-0.18%	1.64	30.80	2.9%	174	-2%	-6%	0.13	0.23	5.3%	2.2%	0.665	0.440	0.68%
Gulf Cable and Electrical Industries	0.840	-0.016	-1.87%	1.00	41.42	3.3%	175	-2%	13%	0.04	0.04	2.4%	2.2%	0.888	0.429	0.69%
National Investments	0.169	-0.001	-0.59%	0.75	12.57	4.8%	135	-1%	26%	0.72	4.22	5.9%	5.0%	0.176	0.080	0.53%
Alimti az Investment Group	0.112	0.001	0.90%	0.53	5.84	7.1%	115	0%	-1%	0.14	1.25	9.1%	5.2%	0.121	0.071	0.45%
Kuwait Real Estate	0.129	0.001	0.78%	0.89	16.16	0.3%	114	6%	18%	3.79	29.59	5.5%	2.2%	0.131	0.071	0.45%
Integrated Holding	0.399	-0.005	-1.24%	1.28	11.11	10.0%	88	-3%	10%	0.29	0.72	11.5%	8.5%	0.463	0.342	0.34%
Total		-8.31	-0.13%	1.72	14.84	3.39%	25,582	3.1%	4.8%	19.89	64.90	11.58%	1.58%			100%



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.807	-0.003	-0.37%	1.69	14.5	3.7%	5,805	3.0%	1.1%	11.7%	1.4%
Kuwait Finance House	0.756	-0.002	-0.26%	2.79	22.9	2.2%	5,753	5.1%	12.1%	12.2%	1.3%
Mobile Telecommunications	0.636	0.001	0.16%	2.12	12.7	4.9%	2,752	1.3%	4.8%	16.7%	4.6%
Ahli United Bank BSC	0.215	0.001	0.47%	1.62	9.5	5.6%	2,075	-4.9%	-5.7%	17.1%	1.8%
Boubyan Bank	0.607	-0.006	-0.98%	3.19	29.3	1.0%	1,838	10.3%	7.2%	10.9%	1.2%
Agility Public Warehousing	0.736	0.009	1.24%	1.28	16.2	2.5%	1,408	11.4%	8.7%	7.9%	4.2%
Mabane Co.	0.731	0.003	0.41%	1.71	14.3	1.4%	808	4.1%	11.3%	11.9%	5.8%
Gulf Bank	0.218	-0.001	-0.46%	0.98	10.3	4.4%	654	0.5%	-0.9%	9.6%	1.0%
Burgan Bank	0.220	-0.001	-0.45%	0.77	6.8	5.2%	576	-0.9%	3.8%	11.3%	1.2%
Human Soft Holding	3.700	-0.005	-0.13%	5.60	12.5	5.0%	450	-3.3%	-2.6%	44.6%	30.3%
Warba Bank	0.237	-0.001	-0.42%	1.71	22.6	0.0%	373	1.7%	0.4%	7.6%	0.5%
Quraing Petrochemical Industries	0.388	-0.004	-1.02%	0.94	14.0	4.0%	396	5.1%	15.1%	6.7%	3.6%
Boubyan Petrochemical	0.843	0.006	0.72%	1.90	36.0	6.1%	425	17.1%	31.7%	5.3%	2.1%
Kuwait Projects Company Holding	0.161	-0.002	-1.23%	0.86	9.7	5.8%	292	-6.4%	0.6%	8.9%	0.3%
Shamal Az-Zour Al-Oula Power & Water	0.257	0.000	0.00%	3.69	23.0	0.0%	283	0.8%	-6.9%	16.1%	2.3%
National Industries Group Holding	0.187	0.003	1.63%	0.71	5.8	5.8%	267	-2.1%	6.3%	12.3%	3.7%
Boursa Kuwait Securities Co	1.131	0.000	0.00%	7.07	23.7	0.0%	227	-3.1%	3.3%	29.9%	26.5%
Kuwait International Bank	0.199	-0.001	-0.50%	0.72	11.8	5.0%	203	0.5%	-4.3%	6.1%	0.6%
ALAFCO Aviation Lease and Finance	0.206	0.000	0.00%	0.61	11.1	4.9%	196	3.0%	-5.1%	5.5%	1.4%
Mezzan Holding	0.570	-0.001	-0.18%	1.64	30.8	2.9%	174	-2.2%	-6.2%	5.3%	2.2%
Gulf Cable and Electrical Industries	0.840	-0.016	-1.87%	1.00	41.4	3.3%	175	-2.1%	12.6%	2.4%	2.2%
National Investments	0.169	-0.001	-0.59%	0.75	12.6	4.8%	135	-1.2%	25.9%	5.9%	5.0%
Alimtiq Investment Group	0.112	0.001	0.90%	0.53	5.8	7.1%	115	0.0%	-0.9%	9.1%	5.2%
Kuwait Real Estate	0.129	0.001	0.78%	0.89	16.2	0.3%	114	5.7%	18.3%	5.5%	2.2%
Integrated Holding	0.399	-0.005	-1.24%	1.28	11.1	10.0%	88	-2.7%	9.8%	11.5%	8.5%
Total		-8.31	-0.13%	1.72	14.84	3.39%	25,582	3.1%	4.8%	11.58%	1.58%

Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	6,339	-8.31	-0.13%	6,237	5,970	75	25,582	3.1%	4.9%	6,465	4,814

Top 5 Performrs (Today's Price Change)

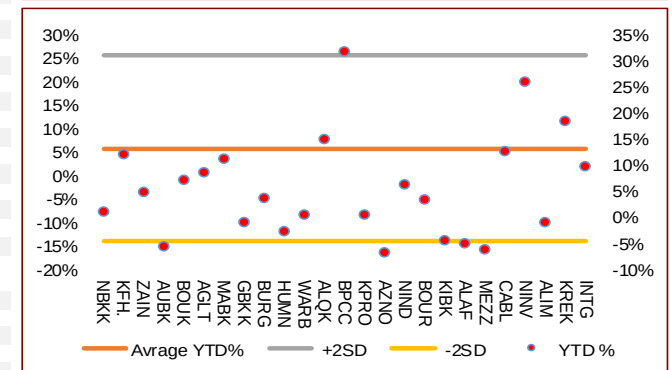
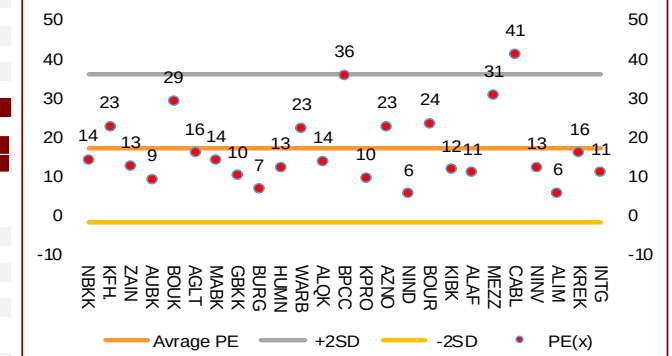
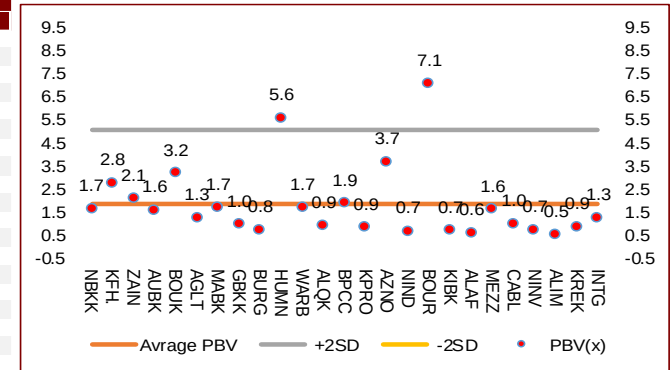
National Industries Group Holding	0.187	0.003	1.63%	0.190	0.177	38	267	-2.1%	6.3%	0.206	0.141
Agility Public Warehousing	0.736	0.009	1.24%	0.722	0.668	69	1,408	11.4%	8.7%	0.770	0.418
Alimtiq Investment Group	0.112	0.001	0.90%	0.113	0.100	50	115	0.0%	-0.9%	0.121	0.071
Kuwait Real Estate	0.129	0.001	0.78%	0.120	0.100	69	114	5.7%	18.3%	0.131	0.071
Boubyan Petrochemical	0.843	0.006	0.72%	0.723	0.612	89	425	17.1%	31.7%	0.857	0.417

Middel Performrs (Today's Price Change)

Ahli United Bank BSC	0.215	0.001	0.47%	0.223	0.220	37	2,075	-4.9%	-5.7%	0.259	0.160
Mabane Co.	0.731	0.003	0.41%	0.701	0.672	69	808	4.1%	11.3%	0.766	0.505
Mobile Telecommunications	0.636	0.001	0.16%	0.627	0.595	66	2,752	1.3%	4.8%	0.641	0.450
Shamal Az-Zour Al-Oula Power & Water	0.257	0.000	0.00%	0.265	0.223	64	283	0.8%	-6.9%	0.500	0.245
Boursa Kuwait Securities Co	1.131	0.000	0.00%	1.153	0.733	40	227	-3.1%	3.3%	1.210	0.990
ALAFCO Aviation Lease and Finance	0.206	0.000	0.00%	0.211	0.180	54	196	3.0%	-5.1%	0.239	0.139
Human Soft Holding	3.700	-0.005	-0.13%	3.705	3.148	31	450	-3.3%	-2.6%	4.030	1.944
Mezzan Holding	0.570	-0.001	-0.18%	0.584	0.603	38	174	-2.2%	-6.2%	0.665	0.440
Kuwait Finance House	0.756	-0.002	-0.26%	0.723	0.665	77	5,753	5.1%	12.1%	0.767	0.537
National Bank of Kuwait	0.807	-0.003	-0.37%	0.100	0.100	61	5,805	3.0%	1.1%	1.210	0.996
Warba Bank	0.237	-0.001	-0.42%	0.237	0.228	54	373	1.7%	0.4%	0.278	0.167
Burgan Bank	0.220	-0.001	-0.45%	0.220	0.207	43	576	-0.9%	3.8%	0.230	0.175
Gulf Bank	0.218	-0.001	-0.46%	0.218	0.218	57	654	0.5%	-0.9%	0.245	0.187
Kuwait International Bank	0.199	-0.001	-0.50%	0.205	0.195	40	203	0.5%	-4.3%	0.226	0.162
National Investments	0.169	-0.001	-0.59%	0.157	0.131	56	135	-1.2%	25.9%	0.176	0.080

Bottom 5 Performrs (Today's Price Change)

Boubyan Bank	0.607	-0.006	-0.98%	0.571	0.571	93	1,838	10.3%	7.2%	0.655	0.429
Quraing Petrochemical Industries	0.388	-0.004	-1.02%	0.366	0.313	70	396	5.1%	15.1%	0.403	0.179
Kuwait Projects Company Holding	0.161	-0.002	-1.23%	0.167	0.160	30	292	-6.4%	0.6%	0.182	0.147
Integrated Holding	0.399	-0.005	-1.24%	0.391	0.383	39	88	-2.7%	9.8%	0.463	0.342
Gulf Cable and Electrical Industries	0.840	-0.016	-1.87%	0.810	0.692	37	175	-2.1%	12.6%	0.888	0.429



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



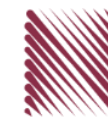
Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.807	-0.003	-0.37%	1.69	14.46	3.7%	5,805	3%	1%	3.21	3.96	11.7%	1.4%	0.871	0.623	17.27%
Kuwait Finance House	0.756	-0.002	-0.26%	2.79	22.92	2.2%	5,753	5%	12%	2.61	3.44	12.2%	1.3%	0.767	0.537	17.12%
Ahli United Bank BSC	0.215	0.001	0.47%	1.62	9.47	5.6%	2,075	-5%	-6%	0.76	3.53	17.1%	1.8%	0.259	0.160	6.17%
Boubyan Bank	0.607	-0.006	-0.98%	3.19	29.34	1.0%	1,838	10%	7%	0.42	0.70	10.9%	1.2%	0.655	0.429	5.47%
Commercial Bank of Kuwait	0.500	0.000	0.00%	1.31	0.00	3.7%	962	0%	0%	0.00	0.00	0.0%	0.0%	0.605	0.465	2.86%
Gulf Bank	0.218	-0.001	-0.46%	0.98	10.27	4.4%	654	0%	-1%	0.38	1.75	9.6%	1.0%	0.245	0.187	1.94%
Burgan Bank	0.220	-0.001	-0.45%	0.77	6.81	5.2%	576	-1%	4%	0.25	1.12	11.3%	1.2%	0.230	0.175	1.72%
Ahli United Bank	0.307	-0.002	-0.65%	1.31	10.88	4.4%	599	3%	7%	0.04	0.12	12.1%	1.3%	0.320	0.234	1.78%
Warba Bank	0.237	-0.001	-0.42%	1.71	22.57	0.0%	373	2%	0%	0.20	0.84	7.6%	0.5%	0.278	0.167	1.11%
Al Ahli Bank of Kuwait	0.201	0.001	0.50%	0.58	11.26	7.0%	323	3%	-4%	0.01	0.05	5.1%	0.6%	0.220	0.156	0.96%
Kuwait International Bank	0.199	-0.001	-0.50%	0.72	11.83	5.0%	203	1%	-4%	0.21	1.07	6.1%	0.6%	0.226	0.162	0.60%
Total Banking Sector - 11 Companies				1.74	15.97	3.3%	19,160			8.08	16.57	10.90%	1.21%			57.01%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Qurain Petrochemical Industries	0.388	-0.004	-1.02%	0.94	14.04	4.0%	396	5%	15%	0.08	0.20	6.7%	3.6%	0.403	0.179	1.18%
Boubyan Petrochemical	0.843	0.006	0.72%	1.90	35.96	6.1%	425	17%	32%	0.25	0.30	5.3%	2.1%	0.857	0.417	1.27%
Al Kout Industrial Projects	0.642	0.000	0.00%	2.09	13.53	7.8%	65	0%	-5%	0.00	0.00	15.4%	11.3%	0.850	0.628	0.19%
Kuwait Foundry	0.285	0.005	1.79%	0.95	23.03	18.7%	21	-1%	4%	0.00	0.00	4.1%	3.8%	0.325	0.203	0.06%
Total Basic Materials - 4 Companies				1.30	19.83	5.6%	907			0.33	0.49	6.57%	5.07%			2.70%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.570	-0.001	-0.18%	1.64	30.80	2.9%	174	-2%	-6%	0.13	0.23	5.3%	2.2%	0.665	0.440	0.52%
Livestock Transport and Trading	0.182	-0.004	-2.15%	0.95	32.44	0.1%	38	-9%	3%	0.00	0.02	2.9%	2.0%	0.210	0.152	0.11%
Danah Al Safat Foodstuff	0.012	0.000	0.00%	0.25	(0.30)	0.1%	1	0%	0%	0.00	0.00	-84.8%	-43.2%	0.014	0.010	0.00%
Total Consumer Goods - 3 Companies				1.41	86.28	2.4%	213			0.14	0.25	1.64%	0.90%			0.63%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	0.703	0.013	1.88%	3.49	9.41	5.0%	141	10%	-4%	0.18	0.25	37.1%	9.0%	0.750	0.390	0.42%
Kuwait National Cinema	0.750	0.000	0.00%	0.86	8.10	6.5%	69	-1%	0%	0.00	0.00	10.6%	7.2%	0.799	0.600	0.21%
Oula Fuel Marketing	0.119	0.000	0.00%	0.71	12.45	5.0%	48	-1%	-3%	0.00	0.00	5.7%	3.2%	0.126	0.095	0.14%
Al Soor Fuel Marketing	0.118	-0.001	-0.84%	0.73	13.81	4.2%	48	-2%	-3%	0.00	0.00	5.3%	3.7%	0.125	0.096	0.14%
Sultan Center Food Products	0.099	0.000	0.00%	0.60	12.14	0.0%	27	-2%	-1%	0.00	0.00	4.9%	0.7%	0.120	0.090	0.08%
Jiyad Holding	0.046	0.000	0.65%	0.41	9.24	0.0%	16	-5%	5%	0.00	0.03	4.5%	2.8%	0.054	0.029	0.05%
IFA Hotels and Resorts	0.034	-0.001	-1.72%	1.27	(0.97)	0.0%	22	-4%	76%	0.08	2.29	-131.5%	-8.1%	0.049	0.016	0.06%
Kuwait Resorts	0.065	0.000	-0.15%	0.49	12.93	0.0%	14	1%	3%	0.02	0.23	3.8%	3.2%	0.069	0.038	0.04%
Alrai Media Group	0.037	-0.002	-4.10%	0.37	(1.09)	0.0%	4	2%	-21%	0.00	0.02	-34.2%	-20.0%	0.091	0.033	0.01%
Future Kid Entertainment and Real Estate	0.082	0.000	0.00%	0.48	30.98	14.1%	9	3%	-4%	0.00	0.00	1.5%	0.9%	0.095	0.067	0.03%
Al Eid Food	0.159	0.001	0.63%	1.07	12.70	0.0%	19	33%	92%	0.16	1.01	8.4%	6.1%	0.165	0.051	0.06%
Kuwait Hotels	0.060	0.000	0.00%	0.84	(3.47)	0.0%	3	5%	1%	0.00	0.00	-24.4%	-13.2%	0.111	0.050	0.01%
Palms Agro Production	0.070	0.000	0.00%	0.59	(49.35)	14.2%	4	0%	8%	0.00	0.00	-1.2%	-0.9%	0.080	0.052	0.01%
Total Consumer Services - 13 Companies				0.96	40.08	4.2%	424			0.43	3.85	2.40%	2.73%			1.26%

Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.358	0.000	0.00%	2.10	11.99	5.5%	364	1%	1%	0.00	0.00	17.6%	7.1%	0.480	0.317	1.08%
Kuwait Projects Company Holding	0.161	-0.002	-1.23%	0.86	9.72	5.8%	292	-6%	1%	0.12	0.74	8.9%	0.3%	0.182	0.147	0.87%
National Industries Group Holding	0.187	0.003	1.63%	0.71	5.76	5.8%	267	-2%	6%	0.38	2.06	12.3%	3.7%	0.206	0.141	0.79%
Boursa Kuwait Securities Co	1.131	0.000	0.00%	7.07	23.67	0.0%	227	-3%	3%	0.57	0.50	29.9%	26.5%	1.210	0.990	0.68%
GFH Financial Group	0.052	0.000	-0.58%	0.56	7.00	5.5%	174	-4%	7%	0.00	0.08	8.0%	1.3%	0.061	0.042	0.52%
National Investments	0.169	-0.001	-0.59%	0.75	12.57	4.8%	135	-1%	26%	0.72	4.22	5.9%	5.0%	0.176	0.080	0.40%
Tamdeen Investment	0.214	-0.008	-3.60%	0.26	8.87	5.6%	73	-6%	-29%	0.00	0.01	3.0%	2.2%	0.387	0.199	0.22%
Alimtiarz Investment Group	0.112	0.001	0.90%	0.53	5.84	7.1%	115	0%	-1%	0.14	1.25	9.1%	5.2%	0.121	0.071	0.34%
Commercial Facilities	0.177	-0.002	-1.12%	0.55	6.82	9.5%	90	-1%	-7%	0.01	0.06	8.0%	4.2%	0.223	0.161	0.27%
Aayan Leasing and Investment	0.116	-0.002	-1.69%	1.36	(6.36)	1.6%	93	0%	26%	0.31	2.70	-21.4%	-4.9%	0.119	0.032	0.28%
Kuwait Investment	0.126	-0.001	-0.79%	0.55	3.94	8.0%	69	2%	4%	0.08	0.66	13.9%	6.0%	0.155	0.095	0.21%
Noor Financial Investment	0.186	0.002	1.09%	1.14	9.10	2.7%	73	1%	8%	0.02	0.12	12.5%	7.5%	0.200	0.085	0.22%
Arzan Financial Group for Financing and Invest	0.095	-0.001	-1.05%	0.75	67.78	0.0%	74	-3%	70%	0.54	5.69	1.1%	0.7%	0.111	0.027	0.22%
Kuwait Financial Centre	0.089	0.000	0.11%	0.45	6.11	5.6%	43	5%	4%	0.04	0.49	7.3%	3.5%	0.095	0.070	0.13%
Gulf Investment House	0.129	0.006	4.88%	1.45	238.61	0.0%	52	62%	55%	2.03	16.04	0.6%	0.5%	0.124	0.039	0.16%
Al Bareeq Holding	0.093	0.000	-0.11%	0.97	18.55	0.0%	41	8%	42%	0.00	0.00	5.2%	5.0%	0.110	0.014	0.12%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Arabi Group Holdings	0.198	0.000	0.00%	1.07	(19.90)	0.0%	33	0%	0%	0.00	0.00	-5.4%	-0.6%	0.198	0.198	0.10%
Kuwait and Middle East Financial Investment	0.149	-0.002	-1.32%	2.42	59.52	0.0%	39	3%	22%	0.04	0.25	4.1%	3.2%	0.154	0.063	0.12%
Privatization Holding	0.041	-0.001	-2.15%	0.30	(36.97)	0.0%	25	-2%	2%	0.03	0.82	-0.8%	-0.5%	0.050	0.037	0.07%
Asiya Capital Investments	0.036	-0.001	-1.36%	0.39	18.71	0.1%	28	-3%	0%	0.00	0.01	2.1%	2.0%	0.040	0.029	0.08%
Umm Al Qaiwain General Investment Co	0.068	-0.007	-9.60%	0.45	12.74	5.4%	25	-5%	-10%	0.00	0.00	3.6%	3.3%	0.096	0.064	0.07%
Securities House	0.047	0.000	-0.85%	0.64	(68.13)	0.0%	26	6%	10%	0.26	5.60	-0.9%	-0.7%	0.048	0.028	0.08%
KAMCO Investment	0.077	0.000	-0.52%	0.47	8.69	0.0%	26	-5%	4%	0.12	1.56	5.4%	2.3%	0.089	0.060	0.08%
First Investment	0.067	-0.001	-0.75%	1.03	(0.91)	0.0%	43	14%	6%	0.24	3.69	-113.6%	-62.0%	0.077	0.033	0.13%
Inoest BSC Public	0.082	0.005	6.36%	0.57	11.00	7.2%	24	17%	25%	1.71	21.36	5.2%	2.9%	0.082	0.044	0.07%
Coast Investment and Development	0.040	-0.002	-4.08%	0.42	39.86	0.0%	23	-6%	-18%	0.09	2.28	1.1%	1.0%	0.049	0.026	0.07%
Al Madar Finance and Investment	0.092	0.002	2.00%	0.83	13.74	0.0%	19	0%	1%	0.00	0.03	6.1%	5.0%	0.105	0.062	0.06%
Bayan Investment	0.039	0.001	2.08%	0.39	(20.31)	0.0%	14	-8%	-6%	0.02	0.44	-1.9%	-0.8%	0.052	0.031	0.04%
Al Manar Financing and Leasing	0.060	-0.003	-4.93%	0.54	15.41	0.9%	18	0%	21%	0.00	0.04	3.5%	2.7%	0.069	0.037	0.05%
Manazel Holding	0.037	0.001	1.36%	0.82	24.04	0.0%	16	12%	18%	0.29	7.71	3.4%	0.8%	0.040	0.023	0.05%
Kuwait Finance and Investment	0.073	-0.003	-3.69%	0.58	32.78	0.0%	23	52%	70%	0.23	3.13	1.8%	1.2%	0.079	0.038	0.07%
National International Holding	0.076	0.000	-0.13%	0.40	9.14	3.9%	16	-1%	-8%	0.00	0.01	4.4%	3.3%	0.089	0.052	0.05%
Osoul Investment	0.077	0.004	5.34%	0.56	6.25	0.0%	11	-4%	-4%	0.00	0.05	9.0%	8.2%	0.121	0.072	0.03%
UniCap Investment and Finance	0.040	-0.001	-1.25%	0.40	(19.77)	0.0%	9	0%	-6%	0.01	0.14	-2.0%	-1.0%	0.049	0.035	0.03%
Amar Finance and Leasing	0.048	0.000	0.00%	0.53	39.77	0.0%	9	10%	-2%	0.00	0.00	1.3%	1.2%	0.056	0.039	0.03%
Gulf North Africa Holding	0.060	0.000	0.00%	0.80	77.30	0.0%	9	1%	-8%	0.00	0.00	1.0%	0.6%	0.065	0.052	0.03%
Al Salam Group Holding	0.025	0.000	-0.39%	0.22	191.00	0.0%	7	-6%	0%	0.01	0.38	0.1%	0.1%	0.032	0.018	0.02%
International Financial Advisors	0.113	-0.001	-0.88%	3.41	(1.53)	0.6%	28	7%	91%	0.26	2.30	-222.8%	-19.3%	0.123	0.027	0.08%
Amwal International Investment	0.019	-0.002	-9.39%	0.36	7.13	0.0%	3	-30%	-43%	0.00	0.08	5.0%	2.6%	0.040	0.021	0.01%
Al Madina for Finance and Investment	0.016	0.000	0.00%	0.55	(3.06)	0.0%	6	-5%	3%	0.00	0.00	-17.9%	-7.7%	0.019	0.009	0.02%
Credit Rating and Collection	0.028	0.000	0.00%	0.87	(19.11)	0.0%	5	1%	29%	0.00	0.00	-4.6%	-4.3%	0.035	0.018	0.01%
Ektitab Holding	0.015	0.000	-1.28%	0.37	(10.84)	0.0%	5	-4%	3%	0.00	0.04	-3.4%	-3.0%	0.020	0.010	0.01%
Kuwait Syrian Holding Co	0.030	0.000	0.00%	0.25	(15.07)	0.0%	5	-2%	-8%	0.00	0.00	-1.7%	-1.1%	0.043	0.025	0.02%
Warba Capital Holding	0.053	0.001	1.33%	0.59	(8.45)	0.0%	5	5%	9%	0.00	0.00	-7.0%	-6.2%	0.070	0.042	0.02%
National Consumer Holding	0.041	-0.004	-9.56%	0.45	200.23	0.0%	4	-22%	-17%	0.00	0.00	0.2%	0.2%	0.060	0.036	0.01%
Al Deera Holding	0.032	0.000	1.27%	1.39	(18.03)	0.0%	6	-10%	100%	0.01	0.40	-7.7%	-1.7%	0.044	0.014	0.02%
Al Mal Investment Company	0.006	0.000	0.00%	0.26	(0.55)	0.0%	2	0%	0%	0.00	0.00	-47.6%	-23.3%	0.011	0.006	0.01%
Gulf Franchising Holding	0.060	0.000	0.00%	0.95	(2.62)	0.0%	2	-3%	1%	0.00	0.00	-36.2%	-10.8%	0.072	0.041	0.01%
Total Financial Services - 48 Companies				0.77	17.47	3.9%	2,699			8.31	84.93	4.43%	4.15%			8.03%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	1.240	0.000	0.00%	8.03	48.56	0.6%	310	0%	0%	0.00	0.00	16.5%	10.9%	1.240	1.220	0.92%
Advanced Technology	0.542	0.000	0.00%	1.41	44.12	2.8%	81	0%	-5%	0.00	0.00	3.2%	0.7%	0.700	0.542	0.24%
Yiaco Medical	0.514	-0.055	-9.67%	4.41	38.33	0.0%	9	-26%	-39%	0.00	0.00	11.5%	0.6%	1.000	0.475	0.03%
Total Health Care - 3 Companies				4.07	47.31	1.0%	400			0.00	0.00	8.61%	4.68%			1.19%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.736	0.009	1.24%	1.28	16.23	2.5%	1,408	11%	9%	2.25	3.06	7.9%	4.2%	0.770	0.418	4.19%
Human Soft Holding	3.700	-0.005	-0.13%	5.60	12.55	5.0%	450	-3%	-3%	0.36	0.10	44.6%	30.3%	4.030	1.944	1.34%
ALAFCO Aviation Lease and Finance	0.206	0.000	0.00%	0.61	11.08	4.9%	196	3%	-5%	0.24	1.16	5.5%	1.4%	0.239	0.139	0.58%
Kuwait Cement	0.225	-0.001	-0.44%	0.77	39.93	6.6%	160	-1%	-3%	0.05	0.24	1.9%	1.3%	0.247	0.144	0.48%
Gulf Cable and Electrical Industries	0.840	-0.016	-1.87%	1.00	41.42	3.3%	175	-2%	13%	0.04	0.04	2.4%	2.2%	0.888	0.429	0.52%
Integrated Holding	0.399	-0.005	-1.24%	1.28	11.11	10.0%	88	-3%	10%	0.29	0.72	11.5%	8.5%	0.463	0.342	0.26%
Kuwait Portland Cement	0.861	-0.023	-2.60%	1.16	11.37	11.4%	86	-3%	10%	0.03	0.03	10.2%	8.2%	0.967	0.683	0.26%
Educational Holding Group	0.333	0.000	0.00%	1.93	10.54	4.5%	82	2%	2%	0.00	0.00	18.3%	16.7%	0.365	0.228	0.24%
United Projects for Aviation Services	0.188	-0.011	-5.53%	0.95	7.71	4.7%	72	-10%	-34%	0.01	0.06	12.3%	7.8%	0.410	0.186	0.21%
Heavy Engineering Industries and Shipbuilding	0.422	-0.004	-0.94%	1.22	6.78	6.9%	76	-6%	7%	0.13	0.32	18.0%	5.9%	0.465	0.318	0.23%
National Industries	0.153	0.000	0.00%	0.64	12.46	6.5%	53	-1%	-2%	0.00	0.00	5.1%	3.8%	0.173	0.143	0.16%
ACICO Industries	0.086	0.001	1.30%	0.28	11.18	5.7%	28	3%	-4%	0.01	0.15	2.5%	0.6%	0.118	0.082	0.08%
Kuwait Company for Process Plant Constructi	0.517	-0.001	-0.19%	2.04	11.07	3.5%	55	16%	28%	0.21	0.40	18.5%	7.7%	0.527	0.225	0.16%
Ras Al Khaimah for White Cement and Constr	0.065	0.000	0.00%	0.51	19.94	8.4%	33	-1%	0%	0.00	0.00	2.6%	2.0%	0.071	0.061	0.10%
Combined Group Contracting	0.207	-0.001	-0.48%	0.75	9.79	9.4%	35	3%	3%	0.05	0.26	7.7%	1.2%	0.218	0.138	0.11%
Sharjah Cement and Industrial Development	0.041	0.001	2.24%	0.21	24.60	12.8%	25	0%	-3%	0.00	0.02	0.8%	0.6%	0.056	0.037	0.07%
KGL Logistics	0.028	0.000	0.71%	0.21	4.60	0.1%	22	-6%	0%	0.02	0.81	4.6%	2.9%	0.034	0.023	0.06%
Kuwait and Gulf Link Transport	0.050	0.000	0.60%	0.21	15.12	0.0%	14	-6%	-5%	0.00	0.07	1.4%	0.4%	0.061	0.042	0.04%
Shuaiba Industrial	0.176	0.000	0.00%	0.98	54.35	5.6%	17	7%	14%	0.00	0.00	1.8%	1.4%	0.180	0.122	0.05%
National Cleaning	0.050	0.001	1.01%	0.30	6.69	10.1%	11	-1%	-7%	0.00	0.04	4.4%	1.5%	0.062	0.048	0.03%
Fujairah Cement Industries	0.029	0.000	0.00%	0.12	13.87	14.7%	10	-22%	-16%	0.00	0.00	0.8%	0.4%	0.045	0.028	0.03%
Hilal Cement	0.081	0.000	0.00%	0.71	(6.66)	18.5%	8	-6%	-11%	0.00	0.00	-10.6%	-6.2%	0.126	0.063	0.02%
Mubarrad Holding	0.068	0.000	-0.15%	0.54	10.95	6.9%	11	-2%	-5%	0.01	0.15	4.9%	4.1%	0.080	0.049	0.03%
Specialities Group Holding	0.075	-0.005	-6.24%	0.40	8.92	0.0%	12	-8%	-4%	0.12	1.63	4.5%	3.5%	0.090	0.050	0.04%
National Ranges	0.028	0.000	-0.36%	0.50	(2.02)	0.0%	8	-2%	50%	0.00	0.10	-24.9%	-5.3%	0.029	0.009	0.02%
Salbookh Trading	0.037	0.000	1.08%	0.51	(2.18)	0.0%	4	3%	-1%	0.00	0.00	-23.2%	-15.9%	0.042	0.026	0.01%
Metal and Recycling	0.118	0.004	3.51%	0.99	(5.01)	0.0%	11	-1%	118%	0.02	0.14	-19.7%	-10.1%	0.135	0.032	0.03%
Equipment Holding	0.029	0.000	0.00%	0.33	(193.02)	0.0%	2	-8%	-4%	0.00	0.00	-0.2%	-0.1%	0.033	0.023	0.01%
Total Industrials - 28 Companies				1.03	14.87	4.3%	3,153			3.86	9.50	6.92%	5.16%			9.38%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	0.610	0.000	0.00%	1.04	8.51	6.1%	114	-5%	-24%	0.00	0.00	12.3%	1.7%	0.900	0.542	0.34%
Al Ahleia Insurance	0.476	-0.044	-8.46%	0.90	9.59	7.0%	98	9%	5%	0.01	0.01	9.4%	3.3%	0.520	0.367	0.29%
Kuwait Insurance	0.394	0.000	0.00%	0.65	7.63	6.0%	73	-2%	2%	0.01	0.03	8.5%	4.6%	0.424	0.300	0.22%
Kuwait Reinsurance	0.410	-0.004	-0.97%	1.55	17.55	1.1%	83	5%	96%	0.00	0.00	8.9%	3.2%	0.569	0.171	0.25%
Bahrain Kuwait Insurance	0.200	0.000	0.00%	0.93	12.86	6.1%	28	0%	0%	0.00	0.00	7.2%	1.1%	0.200	0.200	0.08%
Warba Insurance	0.113	0.000	0.00%	0.49	16.04	0.0%	19	-4%	35%	0.00	0.03	3.1%	1.0%	0.126	0.062	0.06%
First Takaful Insurance	0.050	0.000	0.00%	0.60	6.27	0.0%	5	1%	34%	0.00	0.00	9.6%	5.9%	0.058	0.029	0.02%
Wethaq Takaful Insurance	0.022	0.000	0.46%	0.20	(27.73)	0.0%	2	-7%	5%	0.00	0.12	-0.7%	-0.7%	0.035	0.018	0.01%
Total Insurance - 8 Companies				0.89	10.06	4.9%	423			0.03	0.20	8.86%	3.00%			1.26%

Energy	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.925	0.005	0.54%	2.20	7.89	7.6%	90	-1%	-12%	0.01	0.02	27.9%	23.6%	1.200	0.855	0.27%
Independent Petroleum Group	0.489	0.000	0.00%	0.90	13.32	6.1%	88	0%	3%	0.00	0.00	6.8%	2.2%	0.500	0.375	0.26%
Burgan for Well Drilling Trading and Maintenanc	0.156	-0.002	-1.27%	0.57	15.85	0.0%	36	0%	1%	0.41	2.64	3.6%	1.1%	0.219	0.060	0.11%
Energy House Holding	0.027	0.001	3.07%	0.83	(3.69)	0.0%	20	-6%	-5%	0.00	0.01	-22.5%	-17.0%	0.033	0.014	0.06%
Gulf Petroleum Investment	0.019	0.000	0.52%	0.22	(6.25)	0.0%	9	0%	1%	0.01	0.56	-3.4%	-2.3%	0.023	0.013	0.03%
Senergy Holding	0.025	0.000	-1.18%	0.51	(1.05)	0.0%	5	-4%	19%	0.01	0.25	-47.9%	-30.4%	0.029	0.014	0.01%
Total Energy - 6 Companies				0.89	28.79	4.9%	248			0.45	3.48	3.10%	2.18%			0.74%

Real Estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.731	0.003	0.41%	1.71	14.32	1.4%	808	4%	11%	0.68	0.94	11.9%	5.8%	0.766	0.505	2.40%
Salhia Real Estate	0.563	0.001	0.18%	1.71	12.99	3.5%	279	-3%	11%	0.18	0.32	13.2%	5.8%	0.599	0.339	0.83%
Commercial Real Estate	0.094	0.001	0.53%	0.56	11.38	6.2%	166	-1%	-18%	0.07	0.77	5.0%	2.7%	0.129	0.085	0.49%
National Real Estate	0.088	-0.001	-0.67%	0.49	11.63	0.0%	133	1%	18%	0.05	0.56	4.2%	2.4%	0.099	0.058	0.40%
Tamdeen Real Estate	0.246	0.010	4.24%	0.35	11.99	4.1%	99	2%	-9%	0.00	0.00	3.0%	2.2%	0.336	0.235	0.29%
Kuwait Real Estate	0.129	0.001	0.78%	0.89	16.16	0.3%	114	6%	18%	3.79	29.59	5.5%	2.2%	0.131	0.071	0.34%
United Real Estate	0.049	0.000	0.00%	0.28	(7.32)	0.0%	53	1%	5%	0.00	0.00	-3.9%	-1.2%	0.058	0.041	0.16%
First Dubai for Real Estate Development	0.044	0.001	2.58%	0.59	47.92	0.9%	44	0%	4%	0.00	0.06	1.2%	1.0%	0.047	0.027	0.13%
Al Mazaya Holding	0.063	0.001	1.78%	0.50	(4.52)	0.1%	40	4%	9%	0.10	1.62	-11.0%	-3.8%	0.066	0.047	0.12%
Ajial Real Estate Entertainment	0.181	0.000	0.00%	0.28	17.49	0.0%	35	3%	-1%	0.00	0.00	1.6%	1.4%	0.198	0.118	0.10%
Injazzat Real Estate Development	0.067	0.000	0.00%	0.43	(3.21)	10.3%	22	-9%	-10%	0.00	0.00	-13.4%	-7.0%	0.087	0.061	0.07%
Munshaat Real Estate Projects	0.066	0.000	-0.30%	0.45	24.43	3.2%	21	-5%	-6%	0.00	0.00	1.8%	0.7%	0.090	0.045	0.06%
Aayan Real Estate	0.066	-0.001	-2.09%	0.38	12.82	7.3%	27	5%	13%	0.06	0.96	3.0%	1.9%	0.067	0.048	0.08%
Al Argan International Real Estate	0.111	0.000	0.00%	0.32	35.98	4.4%	28	1%	1%	0.00	0.00	0.9%	0.3%	0.111	0.060	0.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real estate	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Enmaa Real Estate	0.052	0.000	-0.38%	0.52	13.69	0.0%	23	4%	6%	0.03	0.50	3.8%	2.4%	0.055	0.037	0.07%
Ream Real Estate	0.090	0.000	0.00%	0.69	(3.65)	2.4%	10	0%	0%	0.00	0.00	-19.0%	-10.1%	0.204	0.060	0.03%
Arkan Al Kuwait Real Estate	0.098	0.000	0.00%	0.70	10.62	8.0%	25	5%	16%	0.00	0.00	6.6%	3.5%	0.143	0.078	0.07%
Kuwait Business Town Real Estate	0.062	-0.001	-0.96%	0.57	15.80	0.1%	39	10%	55%	0.12	2.01	3.6%	2.7%	0.070	0.022	0.12%
Dalqan Real Estate	0.274	0.000	0.00%	2.51	50.82	0.0%	17	0%	0%	0.00	0.00	4.9%	4.9%	0.318	0.274	0.05%
Sokouk Holding	0.023	0.000	0.00%	0.29	(3.89)	0.0%	13	0%	0%	0.00	0.00	-7.4%	-4.7%	0.031	0.020	0.04%
Tijara and Realestate Investment	0.044	0.000	0.46%	0.41	11.57	4.5%	16	-1%	4%	0.03	0.79	3.6%	1.9%	0.058	0.034	0.05%
Al-Arabiya Real Estate	0.026	0.000	-0.77%	0.23	7.85	2.4%	13	-4%	1%	0.07	2.85	2.9%	1.1%	0.030	0.021	0.04%
Aqar Real Estate Investments	0.064	0.001	2.08%	0.46	5.33	7.8%	14	-1%	6%	0.00	0.00	8.7%	7.3%	0.077	0.056	0.04%
Mashaer Holding	0.057	-0.001	-1.74%	0.43	6.00	0.0%	10	-4%	-4%	0.00	0.08	7.1%	5.0%	0.070	0.048	0.03%
Investors Holding Group	0.017	0.000	1.80%	0.86	(0.81)	0.0%	11	4%	-3%	0.04	2.20	-106.5%	-57.2%	0.032	0.008	0.03%
Dar Al Thuraya Real Estate	0.053	0.003	5.79%	0.50	13.97	0.0%	8	-18%	-16%	0.00	0.02	3.6%	3.6%	0.190	0.045	0.02%
Osos Holding Group	0.098	-0.001	-0.91%	0.78	7.36	9.7%	10	1%	4%	0.02	0.23	10.5%	7.0%	0.105	0.081	0.03%
Al Massaleh Real Estate	0.033	-0.004	-9.51%	0.37	(4.64)	0.0%	8	0%	8%	0.00	0.00	-8.1%	-1.9%	0.040	0.026	0.02%
Abyaar Real Estate Development	0.007	0.000	0.00%	0.21	(0.51)	0.0%	8	0%	0%	0.00	0.00	-40.9%	-12.4%	0.010	0.005	0.02%
Kuwait Remal Real Estate	0.018	0.000	-1.60%	0.28	(2.53)	0.0%	6	-7%	-9%	0.00	0.03	-11.0%	-3.9%	0.024	0.013	0.02%
Kuwait Real Estate Holding	0.031	0.000	0.00%	0.05	0.82	5.8%	6	0%	23%	0.00	0.00	5.5%	2.2%	0.033	0.021	0.02%
Taameer Real Estate Investment	0.019	0.000	0.52%	0.29	(4.08)	0.0%	4	-4%	-4%	0.02	1.02	-7.0%	-4.5%	0.025	0.013	0.01%
Sanam Real Estate	0.038	-0.002	-5.00%	0.48	51.46	0.0%	5	36%	10%	0.00	0.09	0.9%	0.9%	0.040	0.027	0.01%
Mena Real Estate	0.038	0.000	0.53%	0.26	(84.41)	0.0%	5	11%	34%	0.22	5.77	-0.3%	-0.2%	0.040	0.021	0.02%
Al Masaken International Real Estate Developr	0.031	0.000	0.64%	0.35	37.93	0.5%	3	11%	27%	0.03	0.81	0.9%	0.4%	0.040	0.021	0.01%
Real Estate Trade Centers	0.034	0.001	2.44%	0.19	191.98	0.0%	4	12%	22%	0.01	0.44	0.1%	0.1%	0.050	0.020	0.01%
Ajwan Gulf Real Estate	0.011	0.000	0.00%	0.19	(7.68)	0.0%	2	0%	0%	0.00	0.00	-2.5%	-2.2%	0.013	0.009	0.01%
Effect Real Estate	0.021	0.000	0.00%	0.29	(8.85)	4.9%	2	0%	0%	0.00	0.00	-3.3%	-3.2%	0.021	0.021	0.01%
Al Mudon International Real Estate	0.021	0.000	0.00%	0.16	(10.65)	0.0%	2	-5%	14%	0.00	0.00	-1.5%	-1.4%	0.027	0.016	0.01%
Total Real Estate - 39 Companies				0.70	24.96	2.3%	2,132			5.55	51.68	2.79%	2.96%			6.35%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.084	0.000	0.00%	0.66	(81.38)	4.8%	8	-3%	21%	0.00	0.00	-0.8%	-0.7%	0.105	0.056	0.02%
Total Technology - 1 Companies				0.66	(81.38)	4.8%	8			0.00	0.00	-0.81%	-0.73%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.636	0.001	0.16%	2.12	12.69	4.9%	2,752	1%	5%	1.60	2.51	16.7%	4.6%	0.641	0.450	8.19%
Kuwait Telecommunications	0.918	0.005	0.55%	2.13	10.51	3.8%	458	0%	8%	0.17	0.19	20.2%	11.1%	0.970	0.705	1.36%
National Mobile Telecommunications	0.660	-0.008	-1.20%	0.58	10.98	9.8%	331	1%	5%	0.01	0.02	5.3%	2.4%	0.711	0.550	0.98%
AAN Digital Services	0.011	0.000	-0.90%	0.33	35.88	0.0%	10	-10%	-10%	0.02	2.19	0.9%	0.7%	0.014	0.009	0.03%
Hayat Communications	0.063	0.000	-0.16%	0.54	26.69	0.0%	6	1%	12%	0.02	0.28	2.0%	0.8%	0.087	0.041	0.02%
Telecom - 5 Companies				1.67	12.22	5.2%	3,556			1.82	5.19	13.70%	7.86%			10.58%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.257	0.000	0.00%	3.69	22.98	0.0%	283	1%	-7%	0.23	0.88	16.1%	2.3%	0.500	0.245	0.84%
Total Utilities - 1 Companies				3.69	22.98	0.0%	283			0.23	0.88	16.06%	2.26%			0.84%

Total Market 170 Companies				1.35	16.21	3.61%	33,606			29.21	177.01	8.30%	2.76%			100%
-----------------------------------	--	--	--	-------------	--------------	--------------	---------------	--	--	--------------	---------------	--------------	--------------	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw